



# Employer

## NEWSLETTER

## Could you be our next Pension Board Employer Rep?

**There is an opportunity to play a key role in the governance of the Lincolnshire Pension Fund and its administration, as a Board Employer Representative position has recently become available.**

The Fund's Local Pension Board provides an oversight role for the Pensions Committee and the administering authority, Lincolnshire County Council. The Board plays a critical role in ensuring that the Fund's administration and governance is well managed and meets all statutory requirements.

Training and support will be provided throughout the 4-year term of the

appointment, and anyone from your organisation (including governors or trustees) is eligible, so long as they have the capacity and capability to perform the role.

Keep an eye out for an email from Jo Kempton with further information and details of how to submit a nomination.

## Important reminders for year end...

**As we approach our financial year end, please can we politely remind all employers of the relevant deadlines, and ask a small favour:**

Please submit/pay your March contributions data/cash as early as possible – the statutory deadline for this is 19th April, but it would be very much appreciated if you can **submit your contributions data pre-31st March.**

A small favour! Please could we ask that **no payments are made to the Pension Fund on 30th or 31st March.**



### If you have any questions, please contact:

Employer admissions/cessation: [wypf.technical@wypf.org.uk](mailto:wypf.technical@wypf.org.uk)

Monthly contribution queries : [pensions@wypf.org.uk](mailto:pensions@wypf.org.uk)

Employer training: [wypf.pfr@wypf.org.uk](mailto:wypf.pfr@wypf.org.uk)

Fund management and suggestions for future newsletters:  
[lgspensions@lincolnshire.gov.uk](mailto:lgspensions@lincolnshire.gov.uk)

## Welcome to Lincolnshire Pension Fund's Spring Newsletter

You will regularly have received news from our administrator, WYPF, but this newsletter is designed to provide wider information than just your admin responsibilities.

It's been a busy year- the 2025 Triennial Valuation is complete, having had a clean bill of health for the 2024/25 Annual Report and Accounts we're beginning the 25/26 year-end work, and we're implementing the many changes brought in with the Pension Schemes Bill.

We'd love to hear your views on this newsletter and do let us know what areas you'd like to see more about.

## In this issue...

- Meet the Team
- Latest Fund Stats
- Board Employer Representation
- Annual Accounting Reports
- 2025 Valuation update
- Year End Deadlines

# Meet the Team!

Many readers will likely have had a lot of interaction with members of the Lincolnshire Pension Fund team, so we thought it might be helpful to let you know a bit more about what each member of our small team does...

## Claire Machej

**Accounting, Investment and Governance Manager**

Claire is responsible for day-to-day operations at the Fund, including Fund accounting, investment and governance oversight  
[claire.machej@lincolnshire.gov.uk](mailto:claire.machej@lincolnshire.gov.uk)

## Jonathan Haw

**Senior Finance Technician**

Jon manages all the investment back-office requirements of the Fund, and the annual accounting report process with employers  
[jonathan.haw@lincolnshire.gov.uk](mailto:jonathan.haw@lincolnshire.gov.uk)

## Jo Kempton

**Head of Lincolnshire Pension Fund**

Jo is responsible for all aspects of managing the £4bn of assets within the Lincolnshire Pension Fund. She is also the Senior LGPS Officer, as per the requirement set out in the Pension Schemes Bill 2026  
[jo.kempton@lincolnshire.gov.uk](mailto:jo.kempton@lincolnshire.gov.uk)

## Josh Drotleff

**Principal Accounting, Investment and Governance Officer**

Josh oversees employer monitoring and compliance, alongside maintaining the Fund accounts and monitoring our investment managers  
[joshua.drotleff@lincolnshire.gov.uk](mailto:joshua.drotleff@lincolnshire.gov.uk)

## Vita Krammer

**Finance Technician**

Vita manages the income received into the Pension Fund from all employers, and is always on hand to help deal with any contributions queries employers have  
[vita.krammer@lincolnshire.gov.uk](mailto:vita.krammer@lincolnshire.gov.uk)

# Triennial Valuation Update

**As we reach the end of March, we are putting the finishing touches to the 2025 Valuation.**

Employers received draft valuation results in the autumn of 2025, and all employers have signed a declaration accepting their new rates for the period 1 April 2026 to 31 March 2029.

The final valuation report, along with all employers rates will be published on the **Pension Fund website** by the end of March.

If you use a payroll provider, please remember to let them know your new employer rate from 1 April 2026.



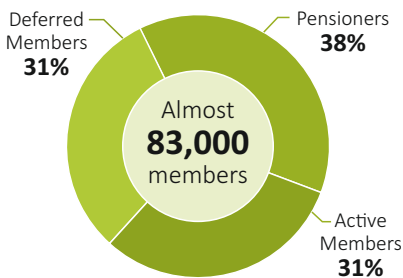
# Accounting Reports

**If you are an employer who receives an annual FRS102 / IAS19 accounting report, keep an eye out for an email from us with details about your 2025-26 requirements.**

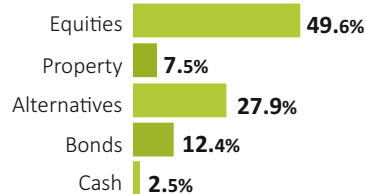
If you are a school that has merged with, or moved to, a MAT in the period 1 September 2025 – 31 August 2026, you may require a closing report – please confirm this with your auditor and get in touch with us if this is you.

Please let us know if the contacts who should be receiving information on accounting reports have recently changed.

# December 2025 Fund Stats



**£3.94bn** invested assets



Over 70% of these assets are invested with the Fund's asset pool, Border to Coast Pension Partnership, with plans in place to transition the majority of all our assets to Border to Coast when suitable sub-funds become available.

