

## **Communication Policy**



## COMMUNICATION POLICY

Lincolnshire County Council, as administering authority for the Local Government Pension Scheme, is required by statute to publish a communications policy statement. The Lincolnshire Pension Fund (LPF) communicates with over 270 employers and around 75,000 scheme members, in addition to a large number of other interested parties.

The Regulations governing the Local Government Pension Scheme are laid before parliament by the Department for Levelling Up, Housing and Communities. One of the key requirements they make on all Administering Authorities is to prepare, maintain and publish a written statement setting out the information below:-

- a) The Fund must now prepare, maintain and publish a written statement setting out its policy concerning communications with
  - members;
  - representatives of members;
  - · prospective members; and
  - employing authorities.
- b) In particular, the statement must set out the Fund's policy on
- i. the provision of information and publicity about the Scheme to members, representatives of members and employing authorities (including non-Scheme Employers);
- ii. the format, frequency and method of distributing such information or publicity; and
- iii. the promotion of the Scheme to prospective members and their employing authorities.

The day-to-day administration of the Local Government Pension Scheme is carried out on behalf of the County Council by West Yorkshire Pension Fund (WYPF), in a shared service arrangement. Communication material is produced by WYPF in collaboration with the Pensions Team in Lincolnshire. All arrangements for forums, workshops and meetings covered within this statement are made in partnership with WYPF.

The Fund communicates with all stakeholders, as defined in specific legislation, and listed above.

Communication is increasingly distributed via electronic means, with all documents available on a dedicated Pensions website (<a href="www.wypf.org.uk">www.wypf.org.uk</a>).

WYPF provide a dedicated enquiry phone numbers and emails for both scheme members and employers for pension related enquiries. For scheme members it is 01274 434999 and pensions@wypf.org.uk, and for employers it is 01274 434900 and wypf.pfr@wypf.org.uk.

The appropriately qualified staff from the County Council, WYPF or external advisers will deliver presentations to groups of stakeholders and conduct individual meetings.



The Fund's objective in respect of communication is to comply with relevant legislation and ensure relevant individuals and employers receive accurate and timely information about their pension arrangements. Methods of communication are set out in the table below.

## Communications events - scheme members

| Communication   | Format                                       | Frequency   | Method of distribution  |
|---|--|---|---|
| LGPS active members (including representatives of active members and prospective members) |  |   |   |
|   | Newsletter                                   | 2/3 per year becoming more frequent and modular as electronic communications increase | Bulk email and mail if<br>members opted out of<br>electronic communications |
|   | Annual Pension Statement                     | 1 per year  | E-mail and mail if members opted out of electronic communications           |
|   | Website - www.wypf.org.uk                    | Constant  | Web   |
|   | Member fact card                             | On request/constant   | Print and web   |
|   | Member fact sheets                           | Constant  | Web   |
|   | Introduction to LPF                          | On employer request   | Virtual or in person  |
|   | Presentation – Your pension explained        | On employer request   | Virtual or in person  |
|   | Presentation – Pre-<br>retirement            | On employer request   | Virtual or in person  |
|   | Pension surgeries/drop in's                  | On employer request   | Virtual   |
|   | WYPF Contact centre and LPF satellite office | 8.45 to 4.30 Monday to<br>Friday  | Face-to-face/ phone/email   |
|   | Scheme booklet                               | Constant  | Web   |
|   | New member pack                              | On joining  | Mail  |
|   | Social media (WYPF)                          | Constant  | Web   |
|   | YouTube channel (WYPF)                       | Constant  | Web   |
| LGPS deferred<br>members (including<br>representatives of<br>deferred members)            |  |   |   |
|   | Newsletter                                   | 1 per year becoming more frequent and modular as electronic communications increase   | Bulk email and mail if<br>members opted out of<br>electronic communications |



|                                     | Deferred Benefit Statement                   | 1 per year  | Email   |
|-------------------------------------|--|---|---|
|                                     | Website - www.wypf.org.uk                    | Constant  | Web   |
|                                     | WYPF Contact centre and LPF satellite office | 8.45 to 4.30 Monday to<br>Friday  | Face-to-face/ phone/email   |
|                                     | Social media (WYPF)                          | Constant  | Web   |
|                                     | YouTube channel (WYPF)                       | Constant  | Web   |
| LGPS pensioner members (including   |  |   |   |
| representatives of retired members) |  |   |   |
|                                     | Newsletter                                   | 1 per year becoming more frequent and modular as electronic communications increase | Bulk email and mail if<br>members opted out of<br>electronic communications |
|                                     | Website - www.wypf.org.uk                    | Constant  | Web   |
|                                     | WYPF Contact centre and LPF satellite office | 8.45 to 4.30 Monday to<br>Friday  | Face-to-face/ phone/email   |
|                                     | Pension advice slip                          | As and when net pension changes by £5.00 or more                                    | Web unless opted out of electronic communications                           |
|                                     | P60  | 1 per year  | Web unless opted out of electronic communications                           |
|                                     | Social media (WYPF)                          | Constant  | Web   |
|                                     | YouTube channel (WYPF)                       | Constant  | Web   |
|                                     |  |   |   |

## **Communications events - Employers**

| Communication | Format                                   | Frequency                     | Method of distribution                         |
|---------------|--|-------------------------------|--|
|               | Employer Pension Fund<br>Representatives | 8.30 to 4.30 Monday to Friday | Virtual / face-to-face / email / phone         |
|               | Website – www.wypf.org.uk                | Constant                      | Web  |
|               | Fact card                                | 1 per year                    | Web  |
|               | Fact sheets                              | Constant                      | Web  |
|               | Employer guide                           | Constant                      | Web/electronic document                        |
|               | Ad hoc training When required            | When required                 | Face-to-face/virtual                           |
|               | Update sessions                          | Up to 2 per year              | vear Meeting                                   |
|               | Annual meeting 1 per year                | 1 per year                    | Hybrid Meeting                                 |
|               | Manuals/toolkits                         | Constant                      | Web/electronic document                        |
|               | Pension Matters and round-<br>up         | 12 per year and when required | Wordpress blog and gov.<br>delivery bulk email |



| Social media (W | /YPF) Constant  | Web                               |
|-----------------|-----------------|-----------------------------------|
| Ad hoc meeting: | s When required | Face-to-face                      |
| Workshops       | Weekly          | Virtual plus on demand recordings |